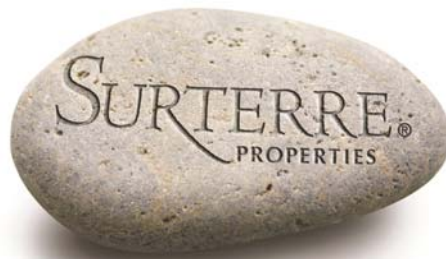


Dear Prospective Client,

In light of the current market, you may be considering a short sale on your property. This is a very sophisticated type of sale and required a specialized agent to handle the transaction. During the 1990s, I co-founded a Short Sale Division within my former real estate company. During that time our division successfully processed hundreds of short sales with almost every major Lender in California. The division was also responsible for educating many agents within our company on listing and buying short sales. I want to reassure you that my short sale skill level is the highest in the industry. I will maintain the same professionalism, honesty and reliability that my reputation has been built on for the last 17 years. Inside this packet you will find information necessary to begin the short sale process. There is also documentation included that will help you better understand what a short sale is and the foreclosure process. Please review the information in this packet and call me if you have any questions. Your state of affairs and the information that you provide will be kept absolutely confidential. Thank you for placing your trust in us to help you with this sensitive situation.

Sincerely,

Doug Echelberger
Surterre Properties



SHORT SALE

In real estate, a short sale refers to the sale of a property in which the sale price is insufficient to pay off all encumbrances and pay the expenses of the sale. If the Lender is convinced that the owner, for various reasons, is unable to continue making the payments, the Lender will often agree to take less than the full amount owed to allow the sale to close escrow. The incentive for the Bank to approve a short sale is to have the property sell before the loan becomes a problem account on their books.

Before a Lender approves a short sale they will make two key decisions. First, can the owner afford to continue making the payments on the property? If they can there is no reason for the Bank to take the loss. In this case, the Bank may be willing to proceed with a short sale, but will most likely ask the borrower to sign an unsecured note for the difference or the loss. Second, will approving the short sale leave the Bank in relatively the same position as they are likely to be in by going through the foreclosure process and then selling the property? If the Bank can do significantly better by foreclosing they are likely to do so.

The Seller must not receive any sale proceeds for themselves. In most cases, there is no out of pocket expense for a Seller to execute a short sale. If there is a junior lien holder the discounts can be substantial, sometimes as high as 90% or more. Question two is the primary determinant here. If the senior Lender forecloses the junior may get nothing so they may take a deep discount to get something out of the property.

Short sale Sellers need to be careful and understand the income tax implications. The Seller may end up with taxable income equal to the amount of debt that is forgiven which is commonly referred to as "Phantom Income". Recently, the Mortgage Cancellation Relief Act of 2007 was passed by President George W. Bush. The Act was designed to waive this "Phantom Income" for the years 2007, 2008 and 2009. The Federal Government has since extended this waiver through the year 2012. Anyone considering short sale or foreclosure must seek the advice of competent legal and tax advisers before entering into the transaction or letting your home go to foreclosure. Be aware too that if the home goes to foreclosure, a 1099 is received for the FULL amount of the mortgage, plus late fees, legal fees, etc. Every individual situation is different so a CPA or Tax Attorney should be consulted. The Seller may also end up with adverse entries on their credit in either situation.

Short Sales are not a part of real estate basic training. An experienced Realtor is a required to handle the complex transaction. A Realtor must list the home, market the home, negotiate with

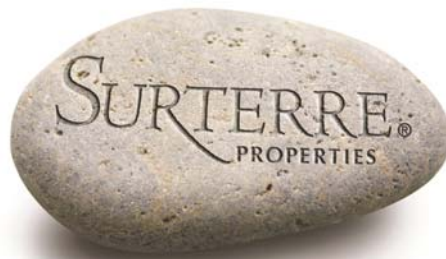


the Lender, negotiate with the Buyers and successfully close the sale. Lenders will pay a reasonable selling commission so Realtors have an incentive to get involved in short sale situations. The price, terms, closing costs and Broker commissions are always subject to Lender approval. The Realtor will ask for a full commission, but in almost every case total commission will be between 2-5% total.

The basic requirements for a short sale are a Listing Agreement with a Realtor and a Sales Contract from a Buyer which are submitted to the Lender along with a Hardship Letter from the Seller explaining why they cannot continue to pay the mortgage and supporting documents such as tax returns, bank statements, information and photos of the home and the Comps, or comparative home prices supporting the offer. The way mortgages are sold the mortgage holder can be located anywhere and not be aware of local real estate conditions. If the package is complete, the Lender will order a BPO, or Broker's Price Opinion, from an independent Realtor. This BPO is the key to the whole process. If it is too high, the Lender will not accept a low offer. Sometimes your Realtor can meet with the Agent doing the BPO and offer information supporting the offer, such as the average time on market of comparable homes, recent selling prices and point out any defects in the home. The sales contract should specifically state that the offer is contingent on the Lender accepting the purchase price in full and forgiving the Seller deficiency on the mortgage. The benefit of a short sale is that when Lenders agree to allow a short sale and the transaction is completed, all mortgages owed against the property are settled. If the property is let go to foreclosure, some debt may still follow the borrower even after the foreclosure sale.

The process does take time and Lenders are overloaded. 2-3 months is very common for a Lender to respond to an offer on the property, however, Lenders do have the ability to delay the foreclosure sale if there is an acceptable offer on the table.

The short sale is a detailed but fairly straightforward process that can work to benefit Buyer, Seller and even the Lender. The Buyer gets a good price on a home, the Seller gets to avoid the disruption and credit hit of a foreclosure, and the Lender avoids the delay and expense of foreclosing on a property they don't want to own and that would negatively impact their ability to make more loans.



Required Short Sale Documentation

The follow documents will be required from you to proceed forward with a short sale on your property. Your Lender needs to get a clear picture of why you are applying for the short sale. We are required to have all of these documents in our file before we can proceed. You may provide a single copy of the documents if you have two Lenders. If you do not have access to a copy machine, we will make copies of your documents and return the originals to you.

- Lender Authorization Letter.** (included in packet) *This gives our Short Sale Division the ability to talk directly with your Lender. We have included two letters in case you have two Lenders.*
- Hardship Letter.** (example included in packet) *The hardship letter is the core of the short sale packet. This letter explains the reason you are applying for a short sale. The Lender wants to know the reason you cannot pay your mortgage and have to sell your home. This is an emotional letter and should clearly explain your state of affairs. The letter must be signed and dated.*
- Two paycheck stubs for each borrower if employed.** *If you do not have pay stubs, then we need a letter stating that you have no pay stubs, signed and dated.*
- 2 year's 1099s or W2s, if applicable.**
- The last 2 years' tax returns.** *If you have not filed, then we need the extension.*
- Request for Copy of Tax Return Form 4506T completed and signed.** (included in packet)
- 2 months' bank statements for all of your accounts.**
- Financial Information Sheet.** (included in packet)
- Statement of Information.** (included in packet) *This is used to provide the Title Company with your personal information to verify whether any liens or encumbrances against the property actually belong to you.*
- Loan and Association Information Form.** (included in packet)
- Copy of your latest mortgage statement on each loan against the property.**



Hardship Letter Example

Pursuant to your request, accompanying this letter are the documents you requested for our Short Sale package. Thank you again for your time when evaluating this information. Should you have any questions, you may contact our realtor, Doug Echelberger, directly. His telephone number is (949) 498-7711. As I have informed many Chase representatives over the course of the last several months, this year has been beyond the most difficult one we have ever had to endure. We are grateful for our health and that we are together as a family, however this has been a year filled with enormous loss. The situation and circumstances bringing us to this point is so much more convoluted and detailed, it is difficult to summarize in just a few short paragraphs. However, I will give you the abbreviated version. In July of this year, my husband suddenly and unexpectedly lost his job. Since that time, trying to secure another job with comparable pay has proved to be next to impossible. Out of work for almost 3 months and with our savings depleted and no prospects in sight, my husband took a position earning a substantially lesser salary. While initially we may have relied on equity from the investment of our home to pull us through this financial crisis, the housing market today speaks for itself. Sadly, our home today is worth less than what we paid for it.

With our expenses exceeding our newly reduced income and the company that my husband used to work for refusing to reimburse us for thousands of dollars in outstanding business expenses incurred by us personally, or honor the stock we hold, we essentially have been forced into bankruptcy. We have had to voluntarily surrender our cars, liquidate and sell off many of our assets and struggle to meet our financial obligations.

Regrettably we have been unable to do so and are dealing with the ramifications accordingly. Of all the losses we have incurred to date, the greatest one looming is that of our home, my dream home. Our hearts and souls were poured into this home with long term plans of a place where we had envisioned living and raising our children for years to come. Financially, mentally and emotionally our lives have been ripped apart and shattered. While there is a certain measure of shame and embarrassment associated with the current state of our financial affairs, we will not let our own pride hinder our sense of integrity. We are attempting to do all that is possible to mitigate our loss as well as the exposure of our lender. That being said, we are proceeding with the short sale and hope this matter will be resolved to the satisfaction of all parties. If a sale ends up not being possible under the time constraints given, we would like Washington Mutual to consider a deed in lieu of foreclosure. Please keep us apprised as to what our options are. Thank you again for your time and attention to the above.

Sincerely,

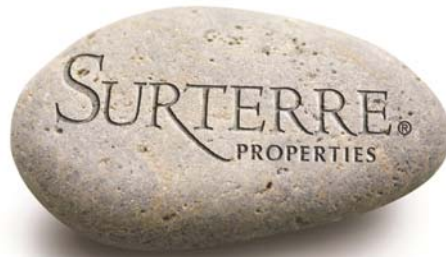
Jane Doe

January 1, 2011

******All hardship letters must be signed and dated******

www.echelberger.com

621 South El Camino Real > San Clemente, CA 92672 > T 949.498.7711 > F 949.373.8710



3rd Party Lender Authorization Letter

Date: _____

Lender: _____

Borrower(s): _____

Property Address: _____

Social Security #: _____

Loan #: _____

Phone #: _____

To whom it may concern:

I hereby authorize my real estate agent Doug Echelberger and Tracy Young to discuss my loan and file with you in order to proceed forward with a "Short Sale". We owe more on the home than the current value of the property and we are attempting to complete a "Short Sale". Below I have listed the contact information for my agent and escrow company. Please have all further communication go directly through my agent and contact me if you have any questions.

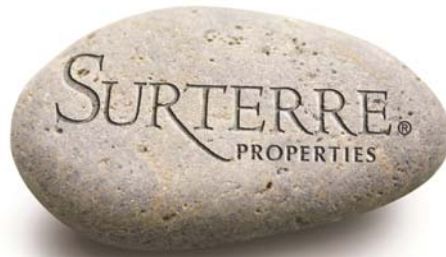
Sincerely,

Borrower

Co-Borrower

My agent's contact information:

Doug Echelberger or Tracy Young
Surterre Properties
621 S. El Camino Real
San Clemente, CA 92672
Office: 949.498.7711
Fax: 949.373.8710
Email: info@echelberger.com



Financial Information Worksheet

How many people are in the Household (Including yourself)?:

How much do you have in Voluntary Funds?:

INCOME

(Borrower 1) Monthly Income from Employment:

(Borrower 1) Frequency of Pay Period:

(Borrower 1) Monthly Governmental Benefits and Insurance Income:

(Borrower 1) Monthly Unemployment Income:

(Borrower 2) Monthly Income from Employment:

(Borrower 2) Frequency of Pay Period:

(Borrower 2) Monthly Governmental Benefits and Insurance Income:

(Borrower 2) Monthly Unemployment Income:

Monthly Rental Income:

Monthly Alimony Income:

Monthly Child Support Income:

Other Monthly Income Description:

Other Monthly Income:

Total Monthly Income:

Expenses Family

Monthly Auto Maintenance:

Monthly Food:

Monthly Medical/Dental:

Monthly Alimony Paid:

Monthly Child Support Paid:

Monthly Child Care:

Monthly Entertainment:

Monthly Tuition School Expenses:

Other Monthly Family Expenses Description:

Other Monthly Family Expenses:



Total Monthly Family Expenses :

HOME

Monthly HOA Dues:

Monthly Taxes:

Monthly Home Repairs:

Other Monthly Home Expenses Description:

Other Monthly Home Expenses:

Other Monthly Home Expenses Description:

Other Monthly Home Expenses:

Total Monthly Home Expenses

Utilities

Monthly Cable TV:

Monthly Electricity:

Monthly Natural Gas:

Monthly Phone/Internet:

Monthly Sewer/Water:

Other Monthly Utility Expenses Description:

Other Monthly Utility Expenses:

Total Monthly Utilities Expenses:

WORK

Monthly Dry Cleaning:

Monthly Parking:

Monthly Union Dues:

Other Monthly Work Expenses Description:

Other Monthly Work Expenses:

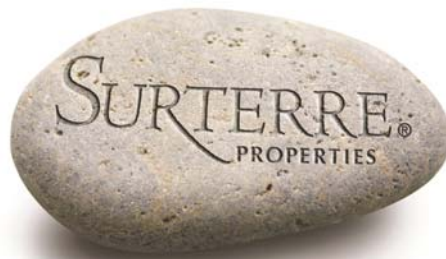
Total Monthly Work Expenses:

INSURANCE

Monthly Auto Insurance:

Monthly Health Insurance:

Monthly Life Insurance:



Other Monthly Insurance Expenses Description:

Other Monthly Insurance Expenses:

Total Monthly Insurance Expenses:

CONTRIBUTIONS

Monthly Church/Charity Contributions:

Other Monthly Contributions Expenses Description:

Other Monthly Contribution Expenses:

Total Monthly Contribution Expenses:

DEBT - AUTO

Monthly Auto Payments 1:

Monthly Auto Payments 2:

Total Monthly Auto Payments:

DEBT – CREDIT CARD

Monthly Credit Card Payment 1:

Monthly Credit Card Payment 2:

Monthly Credit Card Payment 3:

Monthly Credit Card Payment 4:

Total Monthly Credit Card Payment:

DEBT - MORTGAGES

1st Lien Monthly Payment Resident:

2nd Lien Monthly Payment Resident:

Monthly Student Loan Payments:

Other Monthly Loan 1 Description:

Other Monthly Loan 1 Payment:

Other Monthly Loan 2 Description:

Other Monthly Loan 2 Payment:

Total Monthly Mortgage/Loans:

ASSETS

Home:

401K Accounts:



Automobiles:

Checking Account:

Savings Account:

IRA/Keogh Accounts:

Stocks/Bonds:

Motor Home/Travel Trailers:

Other Recreational Vehicles:

Real Estate:

Other Asset Description:

Other Assets:

Asset Total:

SUMMARY

Monthly Expenditures:

Monthly Total Income:

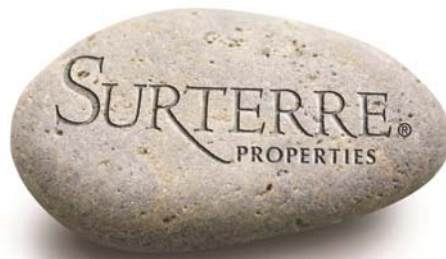
I (we) agree that the financial information provided is an accurate statement of my (our) financial status. I (we) understand and acknowledge that any action taken by the lender of my (our) mortgage loan on my (our) behalf will be made in strict reliance on the financial information provided. My (our) signature(s) below grants the holder of my (our) mortgage the authority to confirm the information I (we) have disclosed in this financial statement, to verify that it is accurate by ordering a credit report, and to contact my Real estate agent and/or credit counseling service representative (if applicable).

Borrower

Date

Co-Borrower

Date



PROPERTY INFORMATION

PROPERTY ADDRESS:	
ARE YOUR PROPERTY TAXES CURRENT?	
HOA#1 DUES AMOUNT:	DATE LAST PAID:
PAID () Monthly () Quarterly () Annually	
HOA#2 DUES AMOUNT:	DATE LAST PAID:
PAID () Monthly () Quarterly () Annually	
FIRST TRUST DEED HOLDERS NAME:	PHONE#
LOAN#:	
SECOND TRUST DEED HOLDERS NAME:	PHONE#
LOAN#:	
THIRD TRUST DEED OR LIEN HOLDERS NAME:	PHONE#
LOAN#:	
HAVE YOU FILED BANKRUPTCY IN THE PAST 7 YEARS?	
DO YOU HAVE ANY CURRENT IRS OR TAX LIENS?	

Request for Transcript of Tax Return

▶ **Request may be rejected if the form is incomplete or illegible.**

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can also call 1-800-829-1040 to order a transcript. If you need a copy of your return, use **Form 4506, Request for Copy of Tax Return**. There is a fee to get a copy of your return.

1a Name shown on tax return. If a joint return, enter the name shown first.	1b First social security number on tax return or employer identification number (see instructions)
2a If a joint return, enter spouse's name shown on tax return.	2b Second social security number if joint tax return

3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code

4 Previous address shown on the last return filed if different from line 3

5 If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number. The IRS has no control over what the third party does with the tax information.

Regular Mail:	Overnight Mail:	Phone number:
Chase Fulfillment Center	Chase Fulfillment Center	866-233-5320
PO Box 469030	710 South Ash Street, Suite #200	
Glendale, CO 80246	Glendale, CO 80246	

Caution. If the transcript is being mailed to a third party, ensure that you have filled in line 6 and line 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy.

6 Transcript requested. Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶ _____

- a Return Transcript**, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120A, Form 1120H, Form 1120L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days
- b Account Transcript**, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 30 calendar days.
- c Record of Account**, which is a combination of line item information and later adjustments to the account. Available for current year and 3 prior tax years. Most requests will be processed within 30 calendar days
- 7 Verification of Nonfiling**, which is proof from the IRS that you **did not** file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days
- 8 Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript.** The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2007, filed in 2008, will not be available from the IRS until 2009. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 45 days

Caution. If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

9 Year or period requested. Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.

2009

2010

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, **either** husband or wife must sign. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. **Note.** For transcripts being sent to a third party, this form must be received within 120 days of signature date.

Telephone number of taxpayer on line 1a or 2a

Sign Here	Signature (see instructions)	Date
	Title (if line 1a above is a corporation, partnership, estate, or trust)	
	Spouse's signature	Date

General Instructions

Purpose of form. Use Form 4506-T to request tax return information. You can also designate a third party to receive the information. See line 5.

Tip. Use Form 4506, Request for Copy of Tax Return, to request copies of tax returns.

Where to file. Mail or fax Form 4506-T to the address below for the state you lived in, or the state your business was in, when that return was filed. There are two address charts: one for individual transcripts (Form 1040 series and Form W-2) and one for all other transcripts.

If you are requesting more than one transcript or other product and the chart below shows two different RAIVS teams, send your request to the team based on the address of your most recent return.

Automated transcript request. You can call 1-800-829-1040 to order a transcript through the automated self-help system. Follow prompts for "questions about your tax account" to order a tax return transcript.

Chart for individual transcripts (Form 1040 series and Form W-2)

If you filed an individual return and lived in:	Mail or fax to the "Internal Revenue Service" at:
Florida, Georgia, North Carolina, South Carolina	RAIVS Team P.O. Box 47-421 Stop 91 Doraville, GA 30362 770-455-2335
Alabama, Kentucky, Louisiana, Mississippi, Tennessee, Texas, a foreign country, or A.P.O. or F.P.O. address	RAIVS Team Stop 6716 AUSC Austin, TX 73301 512-460-2272
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Utah, Washington, Wisconsin, Wyoming	RAIVS Team Stop 37106 Fresno, CA 93888 559-456-5876
Arkansas, Connecticut, Delaware, District of Columbia, Maine, Maryland, Massachusetts, Missouri, New Hampshire, New Jersey, New York, Ohio, Pennsylvania, Rhode Island, Vermont, Virginia, West Virginia	RAIVS Team Stop 6705 P-6 Kansas City, MO 64999 816-292-6102

Chart for all other transcripts

If you lived in or your business was in:	Mail or fax to the "Internal Revenue Service" at:
Alabama, Alaska, Arizona, Arkansas, California, Colorado, Florida, Hawaii, Idaho, Iowa, Kansas, Louisiana, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Tennessee, Texas, Utah, Washington, Wyoming, a foreign country, or A.P.O. or F.P.O. address	RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409 801-620-6922
Connecticut, Delaware, District of Columbia, Georgia, Illinois, Indiana, Kentucky, Maine, Maryland, Massachusetts, Michigan, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Vermont, Virginia, West Virginia, Wisconsin	RAIVS Team P.O. Box 145500 Stop 2800 F Cincinnati, OH 45250 859-669-3592

Line 1b. Enter your employer identification number (EIN) if your request relates to a business return. Otherwise, enter the first social security number (SSN) shown on the return. For example, if you are requesting Form 1040 that includes Schedule C (Form 1040), enter your SSN.

Line 6. Enter only one tax form number per request.

Signature and date. Form 4506-T must be signed and dated by the taxpayer listed on line 1a or 2a. If you completed line 5 requesting the information be sent to a third party, the IRS must receive Form 4506-T within 120 days of the date signed by the taxpayer or it will be rejected.

Individuals. Transcripts of jointly filed tax returns may be furnished to either spouse. Only one signature is required. Sign Form 4506-T exactly as your name appeared on the original return. If you changed your name, also sign your current name.

Corporations. Generally, Form 4506-T can be signed by: (1) an officer having legal authority to bind the corporation, (2) any person designated by the board of directors or other governing body, or (3) any officer or employee on written request by any principal officer and attested to by the secretary or other officer.

Partnerships. Generally, Form 4506-T can be signed by any person who was a member of the partnership during any part of the tax period requested on line 9.

All others. See Internal Revenue Code section 6103(e) if the taxpayer has died, is insolvent, is a dissolved corporation, or if a trustee, guardian, executor, receiver, or administrator is acting for the taxpayer.

Documentation. For entities other than individuals, you must attach the authorization document. For example, this could be the letter from the principal officer authorizing an employee of the corporation or the Letters Testamentary authorizing an individual to act for an estate.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to establish your right to gain access to the requested tax information under the Internal Revenue Code. We need this information to properly identify the tax information and respond to your request. You are not required to request any transcript; if you do request a transcript, sections 6103 and 6109 and their regulations require you to provide this information, including your SSN or EIN. If you do not provide this information, we may not be able to process your request. Providing false or fraudulent information may subject you to penalties.

Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and cities, states, and the District of Columbia for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file Form 4506-T will vary depending on individual circumstances. The estimated average time is: **Learning about the law or the form, 10 min.; Preparing the form, 12 min.; and Copying, assembling, and sending the form to the IRS, 20 min.**

If you have comments concerning the accuracy of these time estimates or suggestions for making Form 4506-T simpler, we would be happy to hear from you. You can write to the Internal Revenue Service, Tax Products Coordinating Committee, SE:W:CAR:MP:T:T:SP, 1111 Constitution Ave. NW, IR-6526, Washington, DC 20224. Do not send the form to this address. Instead, see *Where to file* on this page.

CONFIDENTIAL INFORMATION STATEMENT

In order to expedite the completion of your transaction, we are requesting that you complete the following "Statement of Information" form. We are not unnecessarily interested in your personal affairs, however, we have been asked to insure the title to real property in which you are interested and that requires a title search.

In searching your title, we may encounter judgments, bankruptcies, divorces and/or income tax liens against persons with the same or similar names to yours. Such matters cloud the title to your property, unless eliminated. The information you provide, and your spouse (if you are married) or domestic partner can promptly eliminate all matters not directly affecting you or the property being searched, avoid any delay in your transaction and provide you with the most efficient service possible.

Thank you for your cooperation in furnishing us with the necessary information and please be assured that your information is confidential and used only for the purpose, which we have stated.

Party 1	Party 2 (name spouse, even if not on transaction)
FIRST MIDDLE LAST	FIRST MIDDLE LAST
FORMER LAST NAME(S), IF ANY	FORMER LAST NAME(S), IF ANY
BIRTHPLACE BIRTH DATE	BIRTHPLACE BIRTH DATE
SOCIAL SECURITY NUMBER DRIVER'S LICENSE NUMBER	SOCIAL SECURITY NUMBER DRIVER'S LICENSE NUMBER
I <input type="checkbox"/> AM SINGLE <input type="checkbox"/> AM MARRIED <input type="checkbox"/> HAVE A DOMESTIC PARTNER	I <input type="checkbox"/> AM SINGLE <input type="checkbox"/> AM MARRIED <input type="checkbox"/> HAVE A DOMESTIC PARTNER
NAME OF <u>CURRENT</u> SPOUSE OR DOMESTIC PARTNER (if different from Party 2)	NAME OF <u>CURRENT</u> SPOUSE OR DOMESTIC PARTNER (if different from Party 1)
NAME OF <u>FORMER</u> SPOUSE OR DOMESTIC PARTNER (IF NONE, WRITE "NONE")	NAME OF <u>FORMER</u> SPOUSE OR DOMESTIC PARTNER (IF NONE, WRITE "NONE")
DECEASED <input type="checkbox"/> DIVORCED <input type="checkbox"/>	DECEASED <input type="checkbox"/> DIVORCED <input type="checkbox"/>
WHEN: _____	WHEN: _____
WHERE: _____	WHERE: _____

RESIDENCES LAST 10 YEARS (use reverse side if necessary to provide history for ten years)				
Party One	Number and Street	City, State, Zip Code	From (Date)	To (Date)
	Number and Street	City, State, Zip Code	From (Date)	To (Date)
Party Two	Number and Street	City, State, Zip Code	From (Date)	To (Date)
	Number and Street	City, State, Zip Code	From (Date)	To (Date)

OCCUPATIONS LAST 10 YEARS (use reverse side if necessary to provide history for ten years)				
Party One	Occupation	Firm Name	Address, City, State & Zip	No. Years
	Occupation	Firm Name	Address, City, State & Zip	No. Years
Party Two	Occupation	Firm Name	Address, City, State & Zip	No. Years
	Occupation	Firm Name	Address, City, State & Zip	No. Years

The Street Address of the Property in this Transaction is: _____

Party One

Signature: _____
 Date: _____
 Home Phone: _____
 Mobile Number: _____
 Business Phone: _____
 Fax Number: _____
 Email Address: _____

Party Two

Signature: _____
 Date: _____
 Home Phone: _____
 Mobile Number: _____
 Business Phone: _____
 Fax Number: _____
 Email Address: _____